

Form Number	Reporting Information	Due Date
1042-S	Foreign Source Income Reporting	March 15
1095-B & 1095-C	Affordable Care Act Reporting	March 2*
1098, 1098-E & 1098-T	Home Mortgage Interest, Student Loan Interest and Tuition, Reimbursements, Scholarships, Grants	February 1
1099-A	Acquisition or Abandonment of Secured Property	February 1
1099-B	Sales, Barters, And Redemptions of Securities	February 16
1099-C	Cancellation/Forgiveness of Debt Income (inc. mortgages)	February 1
1099-DIV & 1099-INT	Dividends, Capital Gains & Distributions and Interest Income	February 1
1099-G	Govt Payments, Including Tax Refunds & Unemployment Compensation	February 1
1099-H	Health Coverage Tax Credit (HCTC)	February 1
1099-K	Credit Card Payments in Course of Trade or Business	February 1
1099-LTC	Payments Under a Long-Term Care Insurance Contract	February 1
1099-MISC (rents)	Rents & Royalties, Prizes & Awards & Non-employee Compensation	February 1
1099-MISC (attorney fees)	Attorney's Fees & Substitute Payments	February 16
1099-NEC	Non-Employee Compensation	February 1
1099-OID	Original Issue Discount	February 1
1099-Q & 1099-QA	Payments from Qualified Education Programs & Distributions from ABLE Accounts	February 1
1099-R	Retirement Plan & Pension Distributions (inc IRAs)	February 1
1099-S (real estate)	Information About Real Estate Sales	February 16
1099-SA (distributions)	Distributions from HSA, Archer MSA, or Medicare Advantage MSA	February 1
5498	FMV Statement or Contributions (inc rollovers) to any IRA including a SEP, SIMPLE & Roth IRA	FMV: February 1 Contribution: May 31
5498-ESA	Coverdell ESA Contributions	April 30
5498-QA	ABLE Account Contributions	March 15
5498-SA	HSA, Archer MSA or Medicare Advantage MSA Contributions	May 31
SSA-1099	Social Security Payments	February 1
W-2	Wages, Including Sick Pay & Benefits	February 1
W-2G	Gambling Winnings	February 1